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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM311919

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Second Lien Trademark Security Agreement to correct name of Grantor Citizens Bank to Citizens Bank, National Association

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
INJURED WORKERS PHARMACY, LLC		07/22/2014	LIMITED LIABILITY COMPANY: MASSACHUSETTS

RECEIVING PARTY DATA

Name:	CITIZENS BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
Street Address:	28 STATE STREET
Internal Address:	MS1240
City:	BOSTON
State/Country:	MASSACHUSETTS
Postal Code:	02109
Entity Type:	NATIONAL ASSOCIATION: UNITED STATES

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3025290	IWP INJURED WORKERS PHARMACY
Registration Number:	3351818	IWP
Registration Number:	3947811	IWP
Registration Number:	3980741	IWP THE PATIENT ADVOCATE PHARMACY

CORRESPONDENCE DATA

Fax Number: 2165790212

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (216) 586-7021

Email: dpuljic@jonesday.com

DANIEL PULJIC / JONES DAY **Correspondent Name:**

901 LAKESIDE AVENUE Address Line 1:

Address Line 2: **NORTH POINT**

Address Line 4: CLEVELAND, OHIO 44114-1190

ATTORNEY DOCKET NUMBER:	098614-640061
NAME OF SUBMITTER:	DANIEL PULJIC
SIGNATURE:	/Daniel Puljic/

DATE SIGNED:	07/25/2014
Total Attachments: 6	
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NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE AGENTS PURSUANT TO THIS AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE AGENTS HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE FIRST LIEN/SECOND LIEN INTERCREDITOR AGREEMENT, DATED AS OF JULY 22, 2014 (AS AMENDED, RESTATED, AMENDED AND RESTATED, SUPPLEMENTED, REPLACED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), AMONG IWP INTERMEDIATE HOLDINGS, INC. (AS SUCCESSOR TO IWP MERGER, INC.), INJURED WORKERS PHARMACY, LLC, THE OTHER GRANTORS PARTY THERETO, THE ADMINISTRATIVE AGENT AND THE COLLATERAL AGENT AND THE FIRST LIEN AGENT NAMED THEREIN. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT AND CONTROL.

SECOND LIEN TRADEMARK SECURITY AGREEMENT

This SECOND LIEN TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of July 22, 2014 is made between Injured Workers Pharmacy, LLC, a Massachusetts limited liability company (the "<u>Grantor</u>"), and Citizens Bank, National Association, as collateral agent (together with its successor(s) thereto in such capacity, the "<u>Collateral Agent</u>") for each of the Secured Parties.

WITNESSETH:

WHEREAS, the Grantor and the Collateral Agent, among others, are parties to the Second Lien Credit Agreement, dated as of July 22, 2014 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), with the Lenders party thereto;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered the Second Lien Guarantee and Collateral Agreement, dated as of July 22, 2014 (as amended, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor is required to execute and deliver this Agreement and to grant to the Collateral Agent a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Borrower Obligations and Guarantor Obligations; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce the Lenders to make Loans pursuant to the Credit Agreement, the Grantor agrees, for the benefit of each Secured Party, as follows:

Section 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Guarantee and Collateral Agreement.

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- Section 2. <u>Grant of Security Interest</u>. The Grantor hereby assigns, pledges, hypothecates, charges, mortgages, delivers, and transfers to the Collateral Agent, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, for the ratable benefit of the Secured Parties, a continuing security interest in all of the following property, whether now or hereafter existing or acquired by the Grantor (the "<u>Trademark Collateral</u>"):
 - (a) (i) all of its trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos and other source or business identifiers, and all goodwill of the business associated therewith, now existing or hereafter adopted or acquired including those filed or registered items referred to in Item A of <a href="Schedule I attached hereto, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any other country or political subdivision thereof or otherwise, and all common-law rights relating to the foregoing, and (ii) the right to obtain all reissues, extensions or renewals of the foregoing (each, a "Trademark");
 - (b) all Trademark licenses for the grant by or to the Grantor of any right to use any Trademark; and
 - (c) all proceeds of, and rights associated with, the foregoing, including any claim by the Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license.

Notwithstanding the foregoing, "Trademark Collateral" shall not include (i) any "intent-to-use" Trademark applications, or (ii) any general intangibles or other rights arising under any contracts, instruments, licenses or other documents relating to any of the foregoing Trademark Collateral in each case (i) and (ii), solely for so long as and to the extent that as to which the grant of a security interest would (A) constitute a violation of a valid and effective restriction in favor of a third party on such grant, unless and until any required consents shall have been obtained or (B give any other party to such contract, instrument, license or other document the right to terminate its obligations thereunder pursuant to any valid and effective provision thereof.

- Section 3. <u>Guarantee and Collateral Agreement</u>. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Collateral Agent in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Collateral Agent for the benefit of the Secured Parties under the Guarantee and Collateral Agreement. The Guarantee and Collateral Agreement (and all rights and remedies of the Collateral Agent thereunder) shall remain in full force and effect in accordance with its terms.
- Section 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Guarantee and Collateral

Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

Section 5. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

Section 6. <u>Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, the security interest granted to the Collateral Agent pursuant to this Agreement and the exercise of any right or remedy by the Collateral Agent hereunder are subject to the provisions of that certain Intercreditor Agreement, dated as of July 22, 2014 (as amended, restated, amended and restated, replaced, supplemented and/or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), by and between the Collateral Agent and the First Lien Collateral Agent (as defined therein), to the extent set forth therein. In the event of any conflict among the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[Signature Pages Follow]

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IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

INJURED WORKERS PHARMACY, LLC

By:

Name: James F. Standish Title: Chief Financial Officer

REEL: 005330 FRAME: 0202

CITIZENS BANK, NATIONAL ASSOCIATION, as Collateral Agent

By:

Vame: Cheryl Carangelo

Title: Director

[Signature Page to Second Lien Trademark Security Agreement]

Schedule I

Item A:

OWNER	REGISTRATION NUMBER	TRADEMARK
Injured Workers Pharmacy, LLC	3,025,290	IWP INJURED WORKERS PHARMACY
Injured Workers Pharmacy, LLC	3,351,818	IWP
Injured Workers Pharmacy, LLC	3,947,811	IWP
Injured Workers Pharmacy, LLC	3,980,741	IWP THE PATIENT ADVOCATE PHARMACY

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TRADEMARK REEL: 005330 FRAME: 0204

RECORDED: 07/25/2014